

Code **VCB**
Company name Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date 11/24/2021
Subject Result of the second bond private placement in 2021

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam reported the result of second bond private placement in 2021 as follows:

1. Result of private placement:
 - Issuer: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
 - Bond code: VCBH2128002
 - Issuance volume: 200 bonds
 - Total value of issuance: VND200,000,000,000
 - Par value: VND100,000,000/bond
 - Bond term: 07 years
 - Bond type: non-convertible bond, unsecured and without warrants
 - Bond form: book entry
 - Nominal interest rate: Interest rate = reference interest rate + 0.6%/year
 - Interest payment term: Once every 12 months
 - Issuance date: November 19, 2021
 - Ending date: November 19, 2021
 - Maturity date: November 19, 2028
 - Issuance purpose: to supplement capital resources to meet lending needs.
 - Issuance method: private placement
2. List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
I	Local investors	200,000,000,000	100%
1	Institutional investors	200,000,000,000	100%
2	Individual investors	0	0
II	Foreign investors	0	0
1	Institutional investors	0	0
2	Individual investors	0	0

	Total	200,000,000,000	100%
--	--------------	------------------------	-------------

3. Structure of investors purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investors	1	100%
1	Institutional investors	1	100%
a	Credit institution		
b	Securities	1	100%
c	Securities Investmet Fund		
d	Insurance company		
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	1	100%
II	Foreign investors	0	0
1	Institutional investors	0	0
a	Credit institution		
b	Securities		
c	Securities Investmet Fund		
d	Insurance company		
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	0	0
Total		1	100%

4. Organization related to the issuance:

- Issuance consulting agent: Vietcombank Securities Company, Ltd (VCBS)
- Depository Registration agent: Vietcombank Securities Company, Ltd (VCBS)